



香港交易所

## 股份發行人的證券變動月報表

截至月份 (日/月/年) :

31/8/2010

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8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

3/9/2010

I . I J E K L M

1. NOE

|               |            |      |                      |                 |                       |
|---------------|------------|------|----------------------|-----------------|-----------------------|
| (1) EP QR.    | <u>750</u> | S T. | <u>NOE</u>           |                 |                       |
|               |            |      | NOE UV               | WX )            | I J E K )             |
| ( YZ 3 [      |            |      | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| \ ] ^ _ ` a b |            |      | <u>c !</u>           |                 | <u>c !</u>            |
| ( )           |            |      |                      |                 |                       |
| KYZ 3 [       |            |      | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) EP QR     | <u>c !</u> | S T. | <u>c !</u>           |                 |                       |
|               |            |      | NOE UV               | WX )            | I J E K )             |
| ( YZ 3 [      |            |      | <u>c !</u>           | <u>c !</u>      | <u>c !</u>            |
| \ ] ^ _ ` a b |            |      | <u>c !</u>           |                 | <u>c !</u>            |
| ( )           |            |      |                      |                 |                       |
| KYZ 3 [       |            |      | <u>c !</u>           | <u>c !</u>      | <u>c !</u>            |

2. de E

|                |                   |                   |                   |                   |
|----------------|-------------------|-------------------|-------------------|-------------------|
| EPQR.          | <u>          </u> | ST.               | <u>          </u> | <u>          </u> |
|                |                   |                   | WX                | I JEK             |
|                |                   | deEUV             | )                 | )                 |
| ( YZ3[         | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u> |
| \ ] ^ _ ` a b  | <u>          </u> |                   |                   | <u>          </u> |
| (            ) |                   |                   |                   |                   |
| KYZ3[          | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u> |

3. f ghi EP

|                |                   |                   |                   |                   |
|----------------|-------------------|-------------------|-------------------|-------------------|
| EPQR.          | <u>          </u> | ST.               | <u>          </u> | <u>          </u> |
|                |                   |                   | WX                | I JEK             |
|                |                   | f ghi EPU         | )                 | )                 |
|                |                   | V                 |                   |                   |
| ( YZ3[         | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u> |
| \ ] ^ _ ` a b  | <u>          </u> |                   |                   | <u>          </u> |
| (            ) |                   |                   |                   |                   |
| KYZ3[          | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u> |

KYZI JEKj k

US\$12,000,000.00

II.1 \* + E KLM

|                 | NOEUV              |                   | deEUV             | f ghi EPU         |
|-----------------|--------------------|-------------------|-------------------|-------------------|
|                 | (1)                | (2)               |                   | V                 |
| ( YZ3[          | <u>490,900,000</u> | <u>          </u> | <u>          </u> | <u>          </u> |
| KY\ ] ^ _ ` a b | <u>          </u>  | <u>          </u> | <u>          </u> | <u>          </u> |
| KYZ3[           | <u>490,900,000</u> | <u>          </u> | <u>          </u> | <u>          </u> |

III.1 \* + E KLMmn

EPHo\_pq\* +, r EPHost b

|   |  |   |
|---|--|---|
| EPHost m<br>nuvwExy<br>iz { O   GH<br>(G/Y} )%~ *<br>+EPHi  | <p style="text-align: center;">KY • LM</p> <hr/> 授出          + 使          註銷          失效 | KY • 因此* +r *    KYZ 因此~ A* +<br>+, 新EPUV    r * +, 新EPUV   |
| <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>                              | <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> |
| E<br>( / )<br>2.<br><hr/> <hr/> <hr/> <hr/>                 | <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>                              | <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> |

( / / )

! " # \$ % & ' ( ) \* + ,

KY • 因此

\* + r \* +

, 新EBUTTj: 0.824f7

o 證ST  
(到HG -G/Y/}

WX貨幣 ( YZWX

KY • 1 +  
使

KYZWX

~ 換E 票q\_ 即~ 轉換為將予( ) r \* + , EPb

| hi %ST           | * + 貨幣 | ( YZ<br>l * + j k | KY•l 換E<br>款k | KYZ<br>l * + j k | KY•<br>因此* +r KYZ因此~<br>* + , A* +r * +<br>新EPUV , 新EPUV |
|------------------|--------|-------------------|---------------|------------------|--|
| 1.               |        |                   |               |                  |  |
| EPQR (如 ( ) )    |        |                   |               |                  |  |
| ~ * + EPhi       |        |                   |               |                  |  |
| ( I )            |        |                   |               |                  |  |
| 認購價              |        |                   |               |                  |  |
| Exy i z { O   G  |        |                   |               |                  |  |
| H(如 ! )          |        |                   |               |                  |  |
| (G/Y/} ) ( / / ) |        |                   |               |                  |  |
| 2.               |        |                   |               |                  |  |
| EPQR (如 ( ) )    |        |                   |               |                  |  |
| ~ * + EPhi       |        |                   |               |                  |  |
| ( I )            |        |                   |               |                  |  |
| 認購價              |        |                   |               |                  |  |
| Exy i z { O   G  |        |                   |               |                  |  |
| H(如 ! )          |        |                   |               |                  |  |
| (G/Y/} ) ( / / ) |        |                   |               |                  |  |
| 3.               |        |                   |               |                  |  |
| EPQR (如 ( ) )    |        |                   |               |                  |  |
| ~ * + EPhi       |        |                   |               |                  |  |
| ( I )            |        |                   |               |                  |  |
| 認購價              |        |                   |               |                  |  |
| Exy i z { O   G  |        |                   |               |                  |  |
| H(如 ! )          |        |                   |               |                  |  |
| (G/Y/} ) ( / / ) |        |                   |               |                  |  |
| 4.               |        |                   |               |                  |  |
| EPQR (如 ( ) )    |        |                   |               |                  |  |
| ~ * + EPhi       |        |                   |               |                  |  |
| ( I )            |        |                   |               |                  |  |
| 認購價              |        |                   |               |                  |  |
| Exy i z { O   G  |        |                   |               |                  |  |
| H(如 ! )          |        |                   |               |                  |  |
| (G/Y/} ) ( / / ) |        |                   |               |                  |  |
|                  |        |                   |               |                  | j UC. (NOE)c !<br>(deE)c !<br>(f ghi EP)c !              |

! " # \$ % & ' ( ) \* + ,

為\* + 將予( ) r \* + EP5訂立r 任何f g 協議或安排u v wHo\_ 但c v wpqEPHost \* + r H  
ob

mn u v wExy i z { O | GH

---

l \* + EKrf gLM

|           |     |        |       | KY•<br>因此* +<br>r * +,<br>新EP<br>UV  | KYZ因此<br>~ A* +<br>r * +,<br>新EP<br>UV |
|-----------|-----|--------|-------|--|--|
| * + hi    |     |        |       |  |  |
| 1. 供E     | 價格. | 請註T 貨幣 | _____ | ~ * + EPhi ( I) _____<br>* + %配* GH. ( / / )<br>(G/Y/}<br>Exy i z { O  G ( / / )<br>H.<br>(G/Y/} ) | <u>c !</u> <u>c !</u>                  |
| 2. 8開招E   | 價格. | 請註T 貨幣 | _____ | ~ * + EPhi ( I) _____<br>* + %配* GH. ( / / )<br>(G/Y/}<br>Exy i z { O  G ( / / )<br>H.<br>(G/Y/} ) | <u>c !</u> <u>c !</u>                  |
| 3. 配售     | 價格. | HK\$   | _____ | ~ * + EPhi ( I) _____<br>* + %配* GH. ( / / )<br>(G/Y/}<br>Exy i z { O  G ( / / )<br>H.<br>(G/Y/} ) | <u>c !</u> <u>c !</u>                  |
| 4. 紅E * + |     |        |       | ~ * + EPhi ( I) _____<br>* + %配* GH. ( / / )<br>(G/Y/}<br>Exy i z { O  G ( / / )<br>H.<br>(G/Y/} ) | <u>c !</u> <u>c !</u>                  |

|          |     |           |                           |                                |   |            |            |
|----------|-----|-----------|---------------------------|--------------------------------|---|------------|------------|
| 5. 以EQ息  | 價格. | 請註T<br>貨幣 | ~ * + E P h i ( / ) _____ | * + %配* G H. ( / / )<br>(G/Y/) | E x y i z { O   G ( / / )<br>H.<br>(G/Y/) | <u>c !</u> | <u>c !</u> |
| 6. 購回EP  |     |           | 5購回E P h i ( / ) NOE      | 註銷G H. ( / / )<br>(G/Y/)       | E x z { O   G H. ( / / )<br>(G/Y/)        | <u>0</u>   | <u>c !</u> |
| 7. 贖回EP  |     |           | 5贖回E P h i ( / ) _____    | 贖回G H. ( / / )<br>(G/Y/)       | E x y i z { O   G ( / / )<br>H.<br>(G/Y/) | <u>c !</u> | <u>c !</u> |
| 8. Q價* + | 價格. | 請註T<br>貨幣 | ~ * + E P h i ( / ) _____ | * + %配* G H. ( / / )<br>(G/Y/) | E x y i z { O   G ( / / )<br>H.<br>(G/Y/) | <u>c !</u> | <u>c !</u> |



|                  |     |           |   |                   |
|------------------|-----|-----------|---|-------------------|
| 10. f g<br>(請註T) | 價格. | 請註T<br>貨幣 | $\sim * + E P h i ( I) \text{ ———}$<br>$* + \% \text{配} * G H. ( / / )$<br>$\text{——— } E x y i z \{ O   G ( / / )$<br>$H. (G/Y\})$ | $\frac{c !}{c !}$ |
|                  |     |           | $j U E. (NOE) \text{ ———}$<br>$(deE) \frac{c !}{c !}$<br>$(f g h i E P) \frac{c !}{c !}$  |                   |

|  |     |                   |
|--|-----|-------------------|
| KYNOE \ ] ^ _ ` a b j k _ 即A至E項r j 和b.         | (1) | <u>          </u> |
|  | (2) | <u>c !</u>        |
| KYdeE \ ] ^ _ ` a b j k _ 即A至E項r j 和b.         |     | <u>c !</u>        |
| KYf g h i E P \ ] ^ _ ` a b j k _ 即A至E項r j 和b. |     | <u>c !</u>        |
| <i>II</i>                                      |     |                   |

備註(如6).

c !

F 1 者. 余俊敏

職銜. 89 秘書  
(董事、秘書或 f g 獲正式授 o r , 員)

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2.