



香港交易所

30/6/2015

3/7/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)			
	_____	_____	_____	_____	_____
	696,349,996	_____	_____	_____	_____
	_____	_____	_____	_____	_____
	30,000	_____	_____	_____	_____
	_____	_____	_____	_____	_____
	696,379,996	_____	_____	_____	_____

III.

(/ /) _____

2009 7
23

3.58/

11,294,000 (30,000) 30,000 11,264,000
(I)

2. 2010 5
27

2.78/

0 _____ _____ _____ _____ _____ _____
(I)

3. 2011 10
11

2.68/

7,200,000 _____ _____ _____ _____ _____ _____
(I)

4. 2015 5
22

11.70/

6,000,000 _____ _____ _____ _____ _____ _____
(I)

A. () 30,000
() _____
() _____

() HK\$107,400

(/ /)

1.

(/ /)

(/ /)

() _____

(1) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(1) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

2.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

3.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

4.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)		
		_____ (/ /)		0	
				0	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
				(/ /)	

5. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

6. (I)
 $(/ /) \quad 0$
 $(/ /) \quad 0 \quad 0$

7. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

8. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

9. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

(I) _____

10. () _____ (/ /) (/ /)

_____ (/ /) (/ /)

E. () _____
 () _____
 () _____

	A E	(1) 30,000
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

— —————
————— ()

1. ()

2.